

Garsay Project is a highly prospective gold discovery, located adjacent to a 4.53 Million Ounce Mine With a focus on West Africa, Parallel Mining Corp.'s (TSX-V:PAL) objective is to explore and develop high value, high potential advanced gold projects, primarily located in West Africa. The Parallel Mining team of mineral exploration professionals is lead by John Anderson, an experienced junior exploration expert who has been instrumental in founding and leading a number of successful public resource companies. He is complemented by Parallel Mining's team of senior mining professionals who collectively have over 100 years of resource sector experience and include several geologists, as well as investment industry analysts.

This highly prospective property is adjacent to Avocet Mining's (LON:AVM) Inata Gold Deposit's 4.53 million ounces which is located in the western portion of the Djibo Birimian Greenstone Belt.

Newmont Mining Subsidiary Discovers Gold at Garsay

The exploration was highly successful as it identified a gold anomaly termed the G1N which could be traced over 1500 meters north to south and 500 meters east west, and supplemented by 1467m of Air Core drilling, 9407 meters of reverse circulation drilling and 1508 meters of diamond drilling. Significant results of this drilling included just a few grams gold per ton to over 100 grams per ton with many results in the teens to low twenties.

(continued on reverse)



^{*} Survey of Mining Companies 2014 conducted by The Fraser Institute of Canada



www.parallelmining.com

TSX-V:PAL

In March 2015 Projet Production Internationale (PPI) of Ouagadougou was contracted to conduct a round of Rotary Air Blast Drilling consisting of 17 holes over 1062 meters, to test near surface strike extensions of mineralized zones identified by Newmont which yielded significant results. The RAB program demonstrated that the mineralized structures identified by Newmont do extend along strike, with the potential for other parallel structures also existing.

Based on geologist Warren Rob's 43-101 technical report, his review of the existing exploration data and visiting the property, it's his professional opinion that the Garsay Exploration Permit is a property of merit that should be further explored to define its economic viability of gold occurrences identified to date.

Parallel Mining Corporate Information

Trading Symbol: TSX-V:PAL
Shares Outstanding: 26,626,521
Market Cap: \$3,993,978
Current Share Price: \$0.15
CUSIP Number: 699179

Audited Financials: Year End May 31.

Auditor: Davidson & Company

Transfer Agent: Computershare

Company Directors

- John Anderson, CEO / President / Director
- Allan Fabbro, Director
- · Stephen Wilkinson, Director
- Len Davies, Director

Experienced Management

John Anderson, CEO, President & Director — John brings a wealth of public company experience to Parallel Mining Corp. Over the past 25 years he has been instrumental in founding, helping found and managing numerous public companies. He has successfully raised over \$500 million in equity for Canadian, US and European companies and has been directly responsible for numerous IPO's and cross border public listings.

Allan Fabbro, Director – Allan has over 30 years' experience in both the finance and mining industries. He headed retail trading at Yorkton Securities; Yorkton's Natural Resources Group; and was an investment advisor with Canaccord Capital, specializing in the natural resource sector. He was the Lead Director of Roxgold Inc. and raised in excess of \$60 million in equity financing during his tenure.

Stephen J. Wilkinson, B.Sc., M.Sc. Geology, Director – An experienced mining executive, consultant and director, he is currently President & CEO and director of WPC Resources Inc. and Falcon Gold Corp., and Chairman of Centurion Minerals Ltd. Past positions include President & CEO of ValGold Resources, Chairman of NovaDx Ventures and of HMZ Metals, and a director of numerous resource sector companies.

Len Davies, Director – Len is a businessman with over 30 years experience in the resource sector and real estate industry. His current positions include partner in Davies Ventures and Director of Verez Petroleum. He was Director and Acting CFO of AuRo Resources.

Robert Sibthorpe, B.Sc (Geol), MBA, Qualified Person — Bob has extensive experience in the mineral exploration sector with senior mining companies including Noranda, Falconbridge and Ivanhoe Mines. He was a research/corporate finance analyst with Midland Doherty, Yorkton Securities, and Canaccord Genuity. As President and CEO of Roxgold Inc., he pioneered a new geological model in Burkina Faso, resulting in the discovery of the high-grade Yaramoko gold deposit.

Matt MacKenzie, JD, MBA, Vice President, Legal Affairs — Matt began his career in finance with GE Capital and BMO Capital Markets. There he worked directly with clients in diverse fields including mineral exploration and production, oil and gas services, and transportation. He currently works with Midnight Sun Mining as Manager of Business and Legal Affairs, and previously served Roxgold Inc. in the same capacity.

Rakesh Patel, CPA, Chief Financial Officer – Rakesh is a member of the British Columbia Institute of Chartered Professional Accountants and oversees the financial reporting requirements of Parallel Mining Corp. He has over 20 years of experience in the public markets providing assurance services to a varied client base.

Nestor Kinane, M.Geo, Project Geologist – Nestor began his exploration career in Burkina Faso with Riverstone Resources and Caracal Gold. He then worked with lamgold at their Essakane mine, and the Yaramoko high-grade gold deposit as a Project Geologist, and then as Senior Geologist with Roxgold.

Jean Claude Ouedraogo, B.B.A., Country Manager – Jean Claude has over 18 years of business management experience working in both Canada and Burkina Faso. He worked with a number of Canadian and African companies before becoming the country manager and director of Roxgold's Burkina Faso subsidiary in 2011.



Parallel Mining Corp.

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